

CORPORATE INFORMATION

INCORPORATION

Xinhua Finance Limited was incorporated in Cayman Islands in January 2004 under the Companies Law to be the holding company of Xinhua Financial Network Limited, the predecessor of the Company incorporated and registered in Hong Kong on November 17, 1999.

LISTING PROFILE

Primary Listing on the Mothers Board of the Tokyo Stock Exchange
Stock Code: 9399

FINANCIAL CALENDAR

First Quarter ended March 31
Second Quarter ended June 30
Third Quarter ended September 30
Year ended December 31

SOLICITORS

K&L Gates LLP

35th Floor, Two International Finance Centre
8 Finance Street, Central, Hong Kong

Conyers Dill & Pearman

2901 One Exchange Square
8 Connaught Place, Central, Hong Kong

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2-6-1 Marunouchi, Chiyoda-ku
Tokyo 100-8222, Japan

AUDITOR

Deloitte Touche Tohmatsu

35/F One Pacific Place
88 Queensway, Hong Kong

PRINCIPAL BANK

Standard Chartered Bank (HK) Ltd.

Consumer Banking
GPO Box 21, Hong Kong

BRANCH SHARE TRANSFER AGENT & REGISTRAR IN HONG KONG

Tricor Investor Services Limited

Level 28, Three Pacific Place
1 Queen's Road East, Hong Kong

GLOBAL HEADQUARTERS

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Safe Harbor Statement

This annual report contains forward-looking statements that involve a number of risks and uncertainties. These forward-looking statements can be identified by terminology such as "will," "expects," "anticipates," "future," "intends," "plans," "believes," "estimates," "confident" and similar statements. A number of factors could cause actual results, performance, achievements of the Company or outcome of the matters discussed herein to differ materially from any future results, performance or achievements expressed or implied by these forward-looking statements.

Potential risks and uncertainties include, but are not limited to, risks outlined in XFL's filings with the Tokyo Stock Exchange, including its Securities Report (Yuho) for 2008. All information provided in this annual report is as of the date hereof, and XFL undertakes no duty to update such information, except as required under applicable law.